

DB=PGPB,USPT,USOC,EPAB,JPAB,DWPI,TDBD; PLUR=YES; OP=OR

L41 carryback and tax

DB=EPAB,JPAB; PLUR=YES; OP=OR

L40 carryback and tax

L39 carryback and tax and refund

L38 pre-tax with refund

L37 tax with refund

L36 L34 and tax with refund

L35 L34 and estimat\$ near tax with refund

L34 l31

DB=PGPB,USPT,USOC,EPAB,JPAB,DWPI,TDBD; PLUR=YES; OP=OR

L33 L31 and (history or historical) same tax same refund

L32 L31 and (history or historical) same tax with refund

L31 (estimat\$ or carryback or pre-tax and tax with laon or estimat\$ near tax near loan or estimat\$ adj tax adj loan)

L30 carryback adj4 tax

L29 carryback adj4 tax adj4 refund

L28 estimated adj4 tax with refund or carryback adj4 tax adj4 refund

L27 L26 and refund

L26 L24 and estimated adj4 tax

L25 L24 and estimated adj4 tax adj4 refund

L24 705/31

L23 estimated adj2 tax with refund

L22 (estimated adj2 tax with refund)

L21 L20 and year-to-date same income same data

L20 (historical or history) and income with tax with refund with data

L19 (historical or history) and income near tax with refund with data

L18 (historical or history) near income near tax with refund with data

DB=USPT; PLUR=YES; OP=OR

L17 '5875435'.pn.

L16 '5875435'.pn.

DB=PGPB,USPT,USOC,EPAB,JPAB,DWPI,TDBD; PLUR=YES; OP=OR

L15 L13 and quarterly near estimat\$ near tax

L14 L13 and carryback with tax with refund

L13 (estimat\$ or carryback or pre-tax or pretax with loan or estimat\$ near tax near loan or estimat\$ adj tax adj loan)

L12 L11 and carryback with tax with refund

L11 15 and (estimated adj2 tax)

L10 705/40

L9 235/380

L8 235.clas.

L7 708/100

1 L41 all

0 L40

0 L39

0 L38

9 L37 all

1 L36 all

0 L35

57429 L34

4 L33 all

1 L32 all

523821 L31

0 L30

0 L29

1 L28

3 L27 all

8 L26

0 L25

133 L24 all

1 L23

1 L22 all

0 L21

8 L20 all

3 L19

0 L18

1 L17

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0 L14

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side		

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L53 estimat\$ and tax same refund with loanL52 estimat\$ and tax with refund with loanL51 estimat\$ with tax with refund with loanL50 tax with refund with loan

DB=EPAB; PLUR=YES; OP=OR

L49 WO-9927481-A1.did.L48 WO-9927481-A1.did.

DB=USPT; PLUR=YES; OP=OR

L47 US-7010507-B1.did.L46 US-7010507-B1.did.

DB=DWPI,TDBD; PLUR=YES; OP=OR

L45 estimat\$ and taxL44 carryback and taxL43 pre-tax with refundL42 tax with refund

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1	<u>L53</u>	<i>all</i>
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0	<u>L51</u>	
22	<u>L50</u>	<i>all</i>

0	<u>L49</u>	
0	<u>L48</u>	

1	<u>L47</u>	
1	<u>L46</u>	

65	<u>L45</u>	<i>all</i>
0	<u>L44</u>	
0	<u>L43</u>	<i>all</i>
39	<u>L42</u>	

<u>L6</u>	708.clas.	27866	<u>L6</u>
<u>L5</u>	705.clas.	42362	<u>L5</u>
<u>L4</u>	705/19	99	<u>L4</u>
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L45: Entry 57 of 65

File: DWPI

Aug 31, 1999

DERWENT-ACC-NO: 1999-508316

DERWENT-WEEK: 199942

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TITLE: Home mortgage payment determining method using data processing system for low income family

INVENTOR: GEORGE, J D

PATENT-ASSIGNEE: GEORGE J D (GEORI)

PRIORITY-DATA: 1995US-0543851 (October 12, 1995)

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PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
<input type="checkbox"/> US 5946668 A	August 31, 1999		012	G06F017/60

APPLICATION-DATA:

PUB-NO	APPL-DATE	APPL-NO	DESCRIPTOR
US 5946668A	October 12, 1995	1995US-0543851	

INT-CL (IPC): G06 F 17/60; G06 F 157/00

ABSTRACTED-PUB-NO: US 5946668A

BASIC-ABSTRACT:

NOVELTY - Amount of earnings to withhold from income including income tax for next fiscal year and for home mortgage interest deductions are calculated. Amount of tax refund to deposit into a trust fund during selected period and trust fund after deposit, are calculated. Mortgage based on the amortization of home mortgage is issued.

DETAILED DESCRIPTION - Mortgage data, income data and income tax data are entered into memory. Amortization of home mortgage over a selected period, income tax refund for a prior fiscal year and income tax for current fiscal year are calculated.

USE - For determining home mortgage payments to pay for home throughout predetermined period for low income families.

ADVANTAGE - Facilitates reflection of unexpected changes in the borrower information, cost of living estimates, income and home appreciation, and changes in tax rates. Maintains ability to gain access to significant amount of cash for future need.

DESCRIPTION OF DRAWING(S) - The figure illustrates the flow chart for home mortgage payment determining method.

ABSTRACTED-PUB-NO: US 5946668A

EQUIVALENT-ABSTRACTS:

CHOSEN-DRAWING: Dwg. 1A, 1B/

DERWENT-CLASS: T01

EPI-CODES: T01-J05A;

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L37: Entry 9 of 9

File: EPAB

Jun 24, 1992

DOCUMENT-IDENTIFIER: GB 2251100 A

TITLE: Data processing system

Abstract Text (1):

CHG DATE=19990617 STATUS=O> A data processing system comprises input terminals 2 each located in a store, a central computer installation 1, and a terminal 4 at an export desk at a port or airport. The input terminals 2 generate multi-part documents and transmit data to the central computer installation 1, and a customer purchasing goods for export can present an authenticated part of the multi-part form at the export desk and obtain a refund of tax before leaving the country, the central computer generating the necessary records and recording the location of all

relevant documents for audit.

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Title: DO-IT-YOURSELF TAXCUT SOFTWARE AVAILABLE ON CUSTOM USB DRIVE.

Source: Productivity Software; Mar2006, Vol. 19 Issue 3, p2-2, 1p

Document Type: Article

Subject Terms: COMPUTER software industry
COMPUTER storage devices
MICROCOMPUTERS – Buses
PARTNERSHIP
TAX refunds
TAX returns
TAXATION -- Software

Company/Entity: H&R Block Inc. Ticker: HRB
KINGSTON Technology Co. Inc.

NAICS/Industry Codes: 443120 Computer and Software Stores

Abstract: The article offers information about a partnership between H&R Block Inc. and Kingston Technology Co. Inc. that loads H&R Block TaxCut software on a Kingston DataTraveler USB Flash drive. This concept of delivering **tax** software on a USB drive is convenient, portable, and a true value to taxpayers who will find the process of compiling, **filing** and getting their **refunds** much easier. Users can plug their ultra-reliable H&R Block DataTraveler into their personal computer and install TaxCut Deluxe instantly then use the convenient storage capabilities of Kingston DataTraveler all year-long for their mobile data needs. Customized with the H&R Block logo, the 256-MB H&R Block DataTraveler USB Flash drive is ideal for home office, small business, school, and promotional use. H&R Block Digital **Tax** Solutions develops and publishes consumer financial and personal productivity software and online programs for the leader in **tax** preparation and services.

Full Text Word Count: 558

ISSN: 1040-1482

Accession Number: 19836476

Persistent link to this record: <http://search.epnet.com/login.aspx?direct=true&db=iqh&an=19836476>

Database: Internet and Personal Computing Abstracts

Full Text Database: Business Source Corporate

* * *

DO-IT-YOURSELF TAXCUT SOFTWARE AVAILABLE ON CUSTOM USB DRIVE

Taxpayers will find the process of compiling, filing and getting their refunds much easier thanks to a partnership between H&R Block (NYSE:HRB) and Kingston Technology Company, Inc. that loads H&R Block TaxCut software on a Kingston DataTraveler USB Flash drive.

H&R Block offers TaxCut Deluxe tax software on a custom Kingston 256-MB DataTraveler USB Flash Drive. This concept of delivering tax software on a USB drive is convenient, portable, and a true value to taxpayers.

"We were looking for a new way to deliver our software," said Derek Swords, product director, software, H&R Block. "We feel that Kingston's DataTraveler USB drive gives our customers an easy, secure and portable way to access and install TaxCut, and helps our customers prepare their taxes easily so they receive the best possible outcome from their tax experience. Combining our TaxCut Deluxe software with the ease-of-use, reliability and portability of the Kingston DataTraveler is a unique way for us to meet our customers' needs and provide value beyond the tax season."

Users can plug their ultra-reliable H&R Block DataTraveler into their personal computer and install TaxCut Deluxe instantly then use the convenient storage capabilities of Kingston DataTraveler all year-long for their mobile data needs.

"This partnership signals H&R Block's readiness to embrace innovative delivery mechanisms; we feel certain that H&R Block's many customers will be both relieved and delighted by how convenient tax preparation can be with a TaxCut DataTraveler," said Mark Leathem, director, digital media business development, Kingston. "The USB drive is simply too easy to use and convenient to stay in the shadows any longer."

Customized with the H&R Block logo, the 256-MB H&R Block DataTraveler USB Flash drive is ideal for home office, small business, school, and promotional use. The drive is affordable at a suggested \$39.95 retail price after a \$10 mail-in rebate, and its mobile storage capabilities can work for anyone.

About H&R Block Digital Tax Solutions

H&R Block Digital Tax Solutions develops and publishes consumer financial and personal productivity software and online programs for the leader in tax preparation and services, H&R Block. Titles include the H&R Block TaxCut family of software products — TaxCut Standard, Deluxe, Premium, and Business — as well as TaxCut Online tax preparation programs — TaxCut EZ, Premium, Signature — as well as Online Office, found at <http://www.taxcut.com> and <http://www.hrblock.com>.

About H&R Block

H&R Block, Inc. is a diversified company with subsidiaries that deliver tax services and financial advice, investment and mortgage services, and business accounting and consulting services. The company's mission is to help clients achieve their tax and financial objectives by serving as their tax and financial partner.

H&R Block can be found on the World Wide Web at <http://www.hrblock.com>.

About Kingston Technology Company, Inc.

Kingston Technology Company, Inc. is an independent manufacturer of memory products. Kingston operates manufacturing facilities in Malaysia, Taiwan, China and Fountain Valley, Calif., including Payton Technology Corp., Kingston's back-end processing facility supporting memory packaging, test and logistics. With the advent of Payton, Kingston supports all memory processing functions from receipt of wafer to completed module. Kingston serves a network of distributors, OEMs, and retail customers in more than 3,000 locations worldwide.

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5. Print Trends Upward With Economic Growth. Graphic Arts Monthly, Jun2004, Vol. 76 Issue 6, p10-10, 1/3p, 1 chart; (AN 13519957)

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6. Advertising space appears to have picked up. Graphic Arts Monthly, Apr2004, Vol. 76 Issue 4, p13-13, 1/3p, 1 chart; (AN 12877175)

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7. Enterasys to Restate 2001 Results, Gets Tax Refund. Computergram Weekly, 5/20/2002 Issue 4420, p7, 1p; (AN 6688453)

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8. Gaming Economics 101. By: Price, Tom. Computer Gaming World, Nov2001 Issue 208, p7, 1/2p; (AN 5267556)

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9. Turning Tax Refunds Into Technology. By: Dern, Daniel. Byte.com, 06/11/2001, pN.PAG, 00p; (AN 6818166)



10. Smart investments, courtesy IRS. By: Stern, Linda. Home Office Computing, May98, Vol. 16 Issue 5, p104, 2p, 1c; (AN 493513)



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11. **Qualified transfers**
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12. **Single annuity pledged to secure mortgage can be exchanged for two**
Darlene K Chandler. Taxline. Dec 1999. Vol. 99, Iss. 12; p. 4 (2 pages)

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13. **Social Security benefits increase 2.4% in 2000**
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Tax Management memorandum

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Tax Management real estate journal

Full text: [via Proquest. May 6, 1992-Present.](#)

Taxation for accountants

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Taxation for lawyers

Full text: [via Proquest. Jul 1, 1983-Jul 1, 1983.](#)

Taxation of exempts

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Taxes

Full text: [via Proquest. Apr 1, 1993-Present.](#)

Taxline

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TB & outbreaks weekly

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TC : a journal of biblical textual criticism

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TCA journal CA journal □ h[electronic resource]

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... welfare reform eliminated benefit guarantees, linking eligibility to ... **refund loan** in tax year 1999, com- pared with ... 6 percent of higher- income **refund** recipients ...

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2 Overpayment from **prior year** allowed as a credit File Form 4466W after the **end of the taxable year** and before the corporation files its **tax return**. ...

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This charge was partially offset by a \$2.5 million **tax refund** carry-back claim, ... **year end**, an increase of \$70000 or 8.8 percent over the **prior year** and a ...
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Although South Carolina does not **tax** any state income **tax refund** included ... income of a resident individual who is 65 or older by the **end of the tax year**. ...
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a **federal tax refund** in **1999** because you filed an. amended federal return for a **prior year** or you were. audited? If so, fill in and clearly bracket the ...

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tion in a **prior year**, any **refund** of that **tax** is income in. the **year** it is received. ... done within 60 days following the **end** of the calendar **year** on a ...
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income **tax** regulations before applying the **carryback**. Line 1(b), **Carryback** of unused **unemployment tax** credit—To. claim a **refund** based on the **carryback** of ...

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Although your **carryback** or. carryforward of the credit is limited to your. separate **tax** liability, the amount of your. **refund** resulting from the **carryback** ...

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Schedule H Computation of Federal **Tax Refund/Deduction** 42-021, 2005 · 2004 · 2003 ...

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Any **refund** of income **tax** which results from a net. operating farm loss **carry back** shall be allowed in an. amount not to exceed \$1500 per year. Any **refund** in ...

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denied **refund**. 2 Total **tax** paid: Amount of credit or **refund**

claim: 3 If a net operating loss **carryback**: ...

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NYC-8CB Claim for **Refund** of General Corporation **Tax** from **Carryback** of Net Operating

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Taxpayers can carry these losses back and get a **tax refund** or carry them ... file an amended **tax return** reflecting the **carryback** for 1999 by April 15, 2005. ...

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